

8 Simple Money Rules



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ADVISORS

1

Build an Emergency Fund

3-6 months, depending on your job and who you take care of.

5

Pay Attention to Fees

Buy inexpensive, well-diversified ETFs.

2

Pay Yourself First

Automate and save 20% of your money first. Spend guilt free the rest.

6

Time in the Market

Is better than timing the market. Let the power of compounding do its thing.

3

Understand Your Goals

Getting clear on what your goals are makes money decisions much easier.

7

Pay Off Debts

Pay your credit balance in full every month. Create a plan to pay off the rest, if you have it.

4

Maximize your savings

Maximize retirement accounts: ie 401(k), Roth 401(k), IRA, Roth IRA.

8

Understand Your Money Blueprint

It explains your spending habits, future wealth potential, and happiness.

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